

**LAZARD CONVERTIBLE GLOBAL**  
French open-end investment company with a board of directors  
Head Office: 10 avenue Percier, 75008 Paris  
333 455 459 R.C.S. PARIS

**NOTICE**

**ORDINARY GENERAL MEETING**

The Shareholders are convened to the Ordinary General Meeting that will be held on **February 10<sup>th</sup>, 2022** at 2:00 p.m. "Paris time" at the premises of Lazard Frères Gestion SAS, 25, rue de Courcelles, 75008 Paris, to deliberate on the below agenda.

**AGENDA**

- Board of Directors' reports on operations for the financial year ending 29/10/2021 and on its management;
- Auditor's general report on the financial statements for the financial year ending October 29/10/2021;
- Discharge to directors;
- Approval of the financial statements for the financial year ending 29/10/2021 and allocation of the net income;
- Auditor' special report on conventions addressed by article L.225-38 of the French *Code de commerce* and approval of the conventions;
- Fixing of the total amount of attendance fees;
- Powers to carry out formalities.

\* \* \*

All shareholders, irrespective of the number of shares held, may attend this meeting either by participating personally or by appointing another shareholder or their spouse to attend by proxy. The ownership of shares shall be evidenced by providing a shareholder certificate of participation at the headquarters of Lazard Frères Gestion at the latest two business days prior to the meeting.

The holders of registered shares (custody only or administered account) will be allowed to attend the meeting if they provide proof of their identity and subject to their prior registration in the company shareholder register at least two business days before the date set for the meeting.

Pursuant to Article R.225-72 of the French *Code de commerce*, shareholders may, from the date of this insertion and up to 25 days before the shareholders' meeting, request the addition of draft resolutions to the agenda for the meeting.

Requests should be sent to the company's registered office. They must be accompanied by a brief explanatory statement as well as a share registration certificate.

This notice shall also serve as formal notice of meeting provided that no modification is made to the agenda following the applications for registration of draft resolutions submitted by shareholders.

**The Board of Directors**