

**LAZARD CONVERTIBLE GLOBAL**  
French open-end investment company with a board of directors  
Head Office: 10 avenue Percier, 75008 Paris  
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**NOTICE**

**COMBINED GENERAL MEETING**

The Combined General Meeting will be held on 13 February 2025 at 11 a.m. at 25, rue de Courcelles, Paris 8ème, to consider the agenda set out below.

In the event that the Extraordinary General Meeting of 13 February 2025 cannot be validly held on first call due to a lack of quorum, a second call will be issued for 25 February 2025 at 11 a.m.

**AGENDA :**

*Resolutions proposed to the Ordinary General Meeting*

- Report of the Board of Directors on the operations for the year ended 31 October 2024 and report on its management;
- Auditor's report on the financial statements for the year ended 31 October 2024;
- Discharge of the Directors;
- Approval of the financial statements for the year ended 31 October 2024 and allocation of distributable income;
- Statutory Auditor's special report on the agreements referred to in Article L.225-38 of the Commercial Code and approval of said agreements;
- Determination of the total amount of directors' fees;
- Appointment of two Directors;
- Powers to carry out formalities.

*Resolutions proposed to the Extraordinary General Meeting*

- Amendment of Article 27 of the Articles of Association: 'Allocation of net income and distributable sums';
- Powers for formalities.

\* \* \*

All shareholders, irrespective of the number of shares held, may attend this meeting either by participating personally or by appointing another shareholder or their spouse to attend by proxy. The ownership of shares shall be evidenced by providing a shareholder certificate of participation at the headquarters of Lazard Frères Gestion at the latest two business days prior to the meeting. The holders of registered shares (custody only or administered account) will be allowed to attend the meeting if they provide proof of their identity and subject to their prior registration in the company shareholder register at least two business days before the date set for the meeting.

Pursuant to Article R.225-72 of the French *Code de commerce*, shareholders may, from the date of this insertion and up to 25 days before the shareholders' meeting, request the addition of draft resolutions to the agenda for the meeting. Requests should be sent to the company's registered office. They must be accompanied by a brief explanatory statement as well as a share registration certificate.

This notice shall also serve as formal notice of meeting provided that no modification is made to the agenda following the applications for registration of draft resolutions submitted by shareholders.

**The Board of Directors**